



# Master of Taxation and Financial Planning

Faculty of Law

# 2010

Planning  
 Wealth  
 Taxation  
 Expertise  
 Dynamic  
 Solutions  
 Complex  
 Personal wealth  
 Professional services  
 Legal  
 Regulation  
 Law  
 Tax  
 Advice  
 Accumulation  
 SMSF  
 Practitioners  
 University  
 Superannuation  
 Lawyers  
 Professionals  
 Accountants  
 Dynamic



Australian School of Taxation

## In 2009 UNSW Faculty of Law

→ **achieved top rating** for the third consecutive year for the quality of learning and teaching in the business, law and economics cluster  
*(Commonwealth Government Learning & Teaching Performance Fund)*

→ **outperformed all other Group of 8 universities** in Australia across all categories  
*(Good Universities Guide)*

# Master of Taxation and Financial Planning

<i>Program</i>	Master of Taxation & Financial Planning (48uoc)	Graduate Diploma in Taxation & Financial Planning (36uoc)	Graduate Certificate in Taxation & Financial Planning (24uoc)
<i>Program code</i>	9270	5272	7270
<i>Duration</i>	Full time 1 year, part time 2 years	Full time or part time	Full time or part time
<i>Semester start</i>	Semester 1 & Semester 2	Semester 1 & Semester 2	Semester 1 & Semester 2

At last – a specialised Masters program in taxation, financial planning and personal wealth accumulation.

The growth in demand for high-level tax, legal and economic technical advice on financial planning and taxation issues has generated a real need for a quality postgraduate program for financial planning and professional services practitioners.

The new Master of Taxation and Financial Planning program harnesses the expertise and prestige of the University of New South Wales Australian School of Taxation, School of Law, and the Australian School of Business to examine the complex taxation, legal and business issues in this rapidly growing area. This multi-disciplinary approach to financial planning and personal wealth accumulation will enable students to develop skills in identifying underlying business problems and issues relating to financial planning and personal wealth accumulation, and in thinking creatively about solutions to them.

**The Master of Taxation and Financial Planning degree provides:**

- A 'technically' driven program of study in tax, compliance and planning;
- the depth of study and critical skills that financial planners and associated professionals require to advance their careers in this sophisticated and dynamic area;
- the developmental requirements of financial planners and other professionals in private practice, corporations and government sectors in Australia who operate in the financial planning and personal wealth accumulation markets;
- a focus to the study of financial planning and personal wealth accumulation and their associated tax, legal and business regimes and policies;
- skills of analysis, problem solving and critical facilities.



“The courses are relevant and challenging, the academic staff knowledgeable and helpful and the course notes substantial. The flexibility of distance education also allows a busy person like me to plan my study around my life, not the other way around.”

James Power  
 Adviser & Representative, Ord Minnett Private Wealth  
 Current MTFP Student

**Who should enrol?**

- Financial planners who want to offer technical skills at the highest level
- Accountants and Lawyers servicing this market
- Those wishing to move into this growing professional area from the private and government sectors

**PROGRAM STRUCTURE**

**Master of Taxation and Financial Planning**

8 courses (48 units of credit); 4 compulsory courses

**Graduate Diploma in Taxation and Financial Planning**

6 courses (36 units of credit); 4 compulsory courses

**Graduate Certificate in Taxation and Financial Planning**

4 courses (24 units of credit); All 4 courses are compulsory

**COURSES**

<p>ATAX0427 Taxation Strategies in Financial Planning</p> <p>ATAX0440 SMSF Law</p> <p>FINS5561 Introduction to Financial Planning</p> <p>ATAX0410 Taxation of Superannuation</p> <p>ATAX0401 Tax Policy</p> <p>ATAX0455 Taxation of Property Transactions</p> <p>ATAX0425 Taxation of Employee Remuneration</p> <p>ATAX0415 Taxation of Industry and Technology</p> <p>ATAX0405 Taxation of Trusts</p>	<p>ATAX0407 Taxation of Corporate Finance</p> <p>ATAX0403 Taxation of Corporations</p> <p>ATAX0411 Taxation of Capital Gains</p> <p>LAWS4027 Advanced Debt Capital Markets and Securitisation</p> <p>LAWS3099 Funds Management, Superannuation and Insurance</p> <p>LAWS3092 Securities and Financial Markets Regulation</p> <p>FINS5533 Real Estate Finance &amp; Investment</p> <p>FINS5537 Financial Planning Advice</p> <p>FINS5510 Personal Financial Planning and Management</p>
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Compulsory courses are indicated in blue.

**How is the program offered?**

Courses in these programs are offered in a range of delivery modes including flexible distance mode, face to face classes or intensive 4 day courses. Students should check the online timetable for course descriptions and course delivery modes at [www.atax.unsw.edu.au/mtfp](http://www.atax.unsw.edu.au/mtfp)

Flexible distance learning combines Audio Conferences, Regional classes held in capital cities, an online Web portal and a comprehensive folder of course materials. Face to face evening classes in the Sydney CBD, in addition to intensive courses offered throughout the year, provide students with flexibility to build their study program around their work and personal commitments.

# How to Apply

Apply online at [www.apply.unsw.edu.au](http://www.apply.unsw.edu.au)

Students can commence study in either Semester 1 or Semester 2.

To Commence	Applications Due
Semester 1, 2010	End of October 2009
Semester 2, 2010	End of April 2010

Late applications may be considered. Please contact Law Student Services at [atax@unsw.edu.au](mailto:atax@unsw.edu.au) or visit our website at [www.atax.unsw.edu.au](http://www.atax.unsw.edu.au)

## Single Course Enrolment

Some students want to study just a particular course or 'test the water' before enrolling in a full degree program. We offer enrolment on a single course, non-award basis, with the option to credit courses towards a future degree program. Please apply by completing the form available at [www.atax.unsw.edu.au/singlecourse](http://www.atax.unsw.edu.au/singlecourse)

## ENTRY REQUIREMENTS

### Master of Taxation and Financial Planning

Candidates must have an undergraduate degree in taxation, law or commerce with a credit average (65%) or higher.

### Graduate Diploma in Taxation and Financial Planning Graduate Certificate in Taxation and Financial Planning

Candidates must have an undergraduate degree in taxation, law or commerce.

Other academic and professional qualifications and work experience may be taken into consideration for admission purposes where a candidate can provide evidence and demonstrate experience in the area of expertise.

A candidate may articulate from the Graduate Certificate in Taxation and Financial Planning into the Graduate Diploma or Master of Taxation and Financial Planning.

A candidate may articulate from the Graduate Diploma in Taxation and Financial Planning into the Master of Taxation and Financial Planning.

## Fees

For 2010 fees please visit

<https://my.unsw.edu.au/student/fees/FeesMainPage.html>

## Other Postgraduate Programs

Atax also offers the following programs:

- Master of Taxation
- Master of Revenue Administration
- Master of International Taxation
- Master of Applied Taxation
- Master of Taxation by Research
- Doctor of Philosophy

## Contact

Faculty of Law Student Services

Email [atax@unsw.edu.au](mailto:atax@unsw.edu.au)

Phone 02 9385 2227

Web [www.atax.unsw.edu.au/mtfp](http://www.atax.unsw.edu.au/mtfp)

The information in this publication is correct at July 2009. The University reserves the right to alter any program or admission requirement without prior notice.

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